

Code	TDH
Company name	Thu Duc Housing Development Corporation
Date	04/08/2016
Subject	Report on result of public offering

Content:

Thu Duc Housing Development Corporation has announced the result of public offering as follows:

I. Stock:

1. Name of stock : Stock of Thu Duc Housing Development Corporation
2. Stock type : Common stock
3. Par value : VND10,000 / share
4. Volume registered to sell: 20,982,363 shares
5. Estimate of total registered value: VND262,279,537,500
6. Issue date: : Jan 21, 2016
7. Beginning date : Feb 02, 2016
8. Ending date : April 05, 2016
9. Registration time :
 - Existing shareholders: From Feb 02, 2016 to Mar 15, 2016.
 - Other investors: From Mar 31, 2016 to April 05, 2016.
10. Payment time :
 - Existing shareholders: From Feb 02, 2016 to Mar 15, 2016.
 - Other investors: From Mar 31, 2016 to April 05, 2016.
11. Date of share transfer completion: From April to May, 2016 (estimate).

II. Underwriter : none

III. Distributor : none

IV. Result:

Object	Offering price (VND/sh are)	Number of offered shares	Number of shares registered to buy	Number of distributed shares	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining shares	Distribution ratio
1	2	3	4	5	6	7	8 = 6-7	9 = 3-5	10 = 5/3
1. To the existing shareholders	12,500	20,982,363	9,087,531	9,087,531	477	477	-	11,894,832	43,31%
2. Other investors	12,500	11,894,832	10,677,832	10,677,832	23	23	-	1,217,000	50,89%
3. Unsold & fractional shares								1,217,000	5,80%
Total		20,982,363	19,765,363	19,765,363	500	500	0	1,217,000	100%

V. Result in sum:

1. Total distributed volume: **19,765,363 shares** (94,19% of total issued volume).
2. Total proceeds from the offering : VND247,095,560,265
3. Total cost : VND336,000,000
4. Total net revenue after the offering: VND246,759,560,265.